



This is the 1st affidavit of
Jennifer Alambre in this case and was
made on October 11, 2022

No. S-226670
Vancouver Registry

IN THE SUPREME COURT OF BRITISH COLUMBIA

IN THE MATTER OF THE *COMPANIES' CREDITORS ARRANGEMENT ACT*,
R.S.C. 1985, C. C-36, AS AMENDED

AND

IN THE MATTER OF THE *BUSINESS CORPORATIONS ACT*,
S.B.C. 2002, C. 57, AS AMENDED AND THE *BUSINESS
CORPORATIONS ACT*, S.N.B. 1981, C. B-9.1, AS AMENDED

AND

IN THE MATTER OF A PLAN OF COMPROMISE AND ARRANGEMENT OF TREVALI MINING
CORPORATION AND TREVALI MINING (NEW BRUNSWICK) LTD.

PETITIONERS

AFFIDAVIT

I, Jennifer Alambre, of Suite 2600 – 595 Burrard Street, Vancouver, Legal Administrative Assistant, SWEAR THAT:

1. I am the assistant to Peter Rubin, a Partner of Blake, Cassels & Graydon LLP, the solicitors for Trevali Mining Corporation and Trevali Mining (New Brunswick) Ltd. The Petitioners in this proceeding, and as such I have personal knowledge of the matters deposed to in this Affidavit except where I depose to a matter based on information from an informant I identify in which case I believe that both the information from the informant and the resulting statement are true.

2. Attached and marked as **Exhibit "A"** is a copy of a Second Amended and Restated Credit agreement between Trevali Mining Corporation ("**Trevali Corp.**"), as borrower, The Bank of Nova Scotia ("**BNS**") and HSBC Bank Canada as co-lead arrangers and joint bookrunners, BNS as Administrative Agent, and BNS, HSBC Bank Canada, Société Générale, Bank of Montreal, The Toronto-Dominion Bank, National Bank of Canada and ING Capital LLC as lenders (collectively, the "**Lenders**"), dated August 6, 2020.


3. Attached and marked as **Exhibit "B"** is a copy of a First Amending Agreement between Trevali Corp. as borrower, BNS, as administrative agent, and the Lenders, dated December 29, 2020.

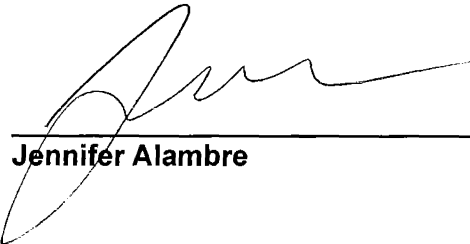
4. Attached and marked as **Exhibit "C"** is a copy of a Second Amending Agreement between Trevali Corp. as borrower, BNS, as administrative agent, and the Lenders, dated May 5, 2021.

5. Attached and marked as **Exhibit "D"** is a copy of a Third Amending Agreement between Trevali Corp. as borrower, BNS, as administrative agent, and the Lenders, dated September 28, 2021.

6. Attached and marked as **Exhibit "E"** is a copy of a Fourth Amending Agreement between Trevali Corp. as borrower, BNS, as administrative agent, and the Lenders, dated November 19, 2021.

SWORN BEFORE ME at Vancouver, British Columbia on October 11, 2022


A Commissioner for taking Affidavits for British Columbia


Jennifer Alambre

ALISON BURNS
Barrister & Solicitor
BLAKE, CASSELS & GRAYDON LLP
Suite 2600, Three Bentall Centre
595 Burrard St., P.O. Box 49314
Vancouver, B.C. V7X 1L3
(604) 691-9990